

TO THE MANAGER- DCS - CRD, BSE LIMITED PHIROZE JEEJEEBHOY TOWERS 25th Floor, DALAL STREET, MUMBAI - 400 001	TO THE MANAGER, LISTING DEPARTMENT NATIONAL STOCK EXCHANGE OF INDIA LTD. EXCHANGE PLAZA, C-1. BLOCK G, BANDRA - KURLA COMPLEX, BANDRA (EAST), MUMBAI - 400 051
SCRIP CODE: 500034	SCRIP CODE: BAJFINANCE - EQ

Dear Sirs/Madam,

Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Secured Redeemable Non-Convertible Debentures ('NCD') on Private Placement basis

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has at its meeting held today i.e., 28 October 2024, allotted 6,020 NCDs, at face value of ₹ 10 Lakh each and 75,000 NCDs at face value of ₹ 1 Lakh each, aggregating to ₹ 1,384.17 crore on private placement basis. The details of the said allotment are as under:

Sr. No.	Particulars	Details		
1	Size of the issue	6,020 NCDs of face value of ₹ 10,00,000 each aggregating to ₹ 629.37 crore	25,000 NCDs of face value of ₹ 1,00,000 each aggregating to ₹ 252.17 crore	50,000 NCDs of face value of ₹ 1,00,000 each aggregating to ₹ 502.63 crore
2	Whether proposed to be listed? If yes, name of the stock exchange(s)	The Debentures are proposed to be listed on the Wholesale Debt Market Segment of BSE Limited.		
3	ISIN	RE ISSUE- INE296A07RD1	RE ISSUE- INE296A07TE5	RE ISSUE- INE296A07TF2
4	Tenure of the instrument	1932 Residual days	3628 Residual days	1138 Residual days
	Date of allotment	28 October 2024	28 October 2024	28 October 2024
	Date of maturity	11 February 2030	4 October 2034	10 December 2027
5	Coupon/interest offered	7.60% p.a. Coupon payment frequency: Annually and on Maturity	7.70% p.a. Coupon payment frequency: Annually and on Maturity	7.7951% p.a. Coupon payment frequency: First coupon payable on 10 December 2024 & annually

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Sr. No.	Particulars	Details		
				and on maturity there after
6	Schedule of payment of coupon/interest and principal	28 February 2021 28 February 2022 28 February 2023 28 February 2024 28 February 2025 28 February 2026 28 February 2027 28 February 2028 28 February 2029 11 February 2030	4 October 2025 4 October 2026 4 October 2027 4 October 2028 4 October 2029 4 October 2030 4 October 2031 4 October 2032 4 October 2033 4 October 2034	10 December 2024 10 December 2025 10 December 2026 10 December 2027
7	Charge/security, if any, created over the assets	The Debentures repayment, interest thereon, Trustees' remuneration and all other monies relating thereto will be secured by a first pari-passu charge on book debts/loan receivables, provided that such security cover shall not be less than 1.00 time the aggregate outstanding value of debentures to be issued under this document.		
8	Special right/interest/privileges attached to the instrument and changes thereof	Not applicable		
9	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not applicable		
10	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not applicable		
11	Details of redemption of debentures	Redeemable on maturity		

The meeting commenced at 11:10 a.m. and concluded at 11:30 a.m.

BAJAJ FINANCE LIMITED

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Corporate Office: 4th Floor, Bajaj Finserv Corporate Office, Off Pune-Ahmednagar Road, Viman Nagar, Pune - 411 014, Maharashtra, India

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Registered Office: C/o Bajaj Auto Limited complex, Mumbai - Pune Road, Akurdi, Pune - 411 035, Maharashtra, India

Corporate ID No.: L65910MH1987PLCO42961 | **Email ID:** investor.service@bajajfinserv.in



The above is for your information and record.

Thanking you,

Yours faithfully,

For **BAJAJ FINANCE LIMITED**

R. VIJAY

COMPANY SECRETARY

Email ID: investor.service@bajajfinserv.in



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